



CT1812 for Alzheimer's Disease

Focusing on the Lower p-tau217 Subgroup

October 30, 2024

Forward-looking Statements

FORWARD-LOOKING STATEMENTS

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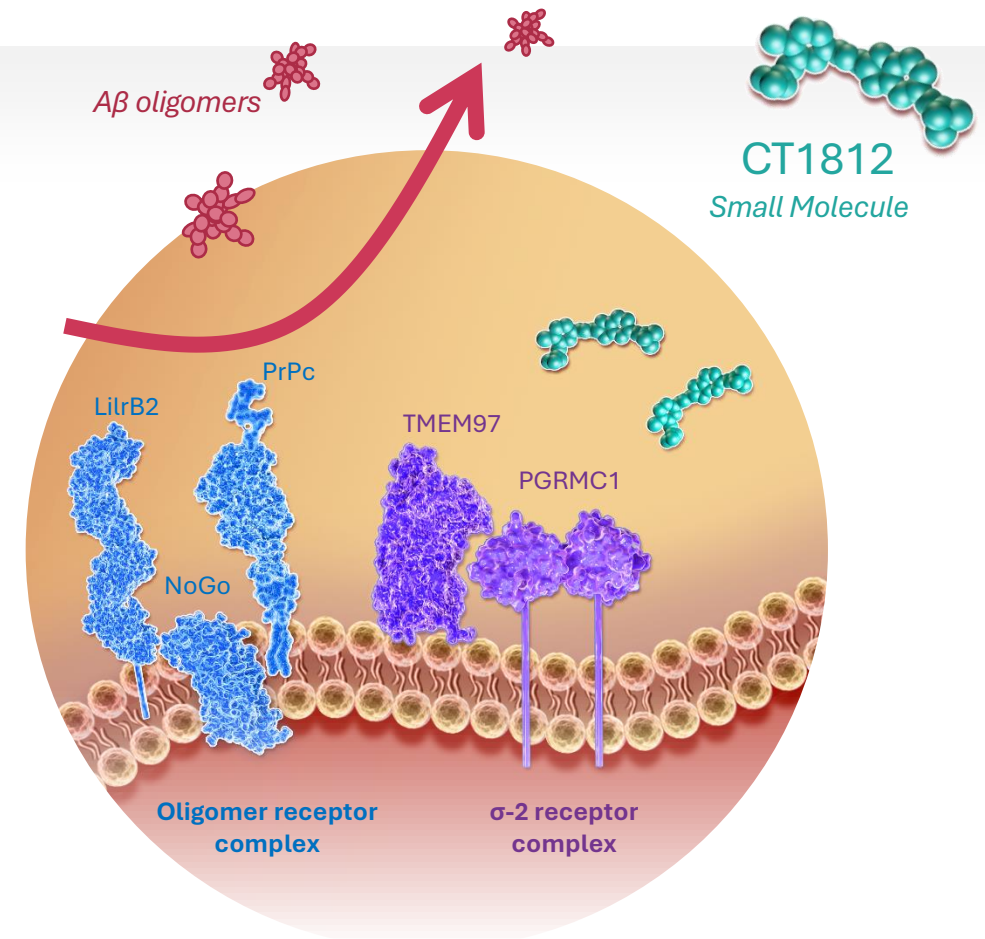
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Projections, estimates, industry data and information contained in this presentation, including the size of and growth in key end markets, are based on information from third-party sources and management estimates. Although we believe that these third party-sources are reliable, we cannot guarantee the accuracy or completeness of these sources. Our management’s estimates are derived from third-party sources, publicly available information, our knowledge of our industry and assumptions based on such information and knowledge. Our management’s estimates have not been verified by any independent source. All of the projections, estimates, market data and industry information used in this presentation involve a number of assumptions and limitations, and you are cautioned not to give undue weight to such information. In addition, projections, estimates and assumptions relating to us and our industry’s future performance are necessarily subject to a high degree of uncertainty and risk due to a variety of factors, including, but not limited to, those described above, that could cause future performance to differ materially from our expressed projections, estimates and assumptions or those provided by third parties.

CT1812 Mechanism of Action

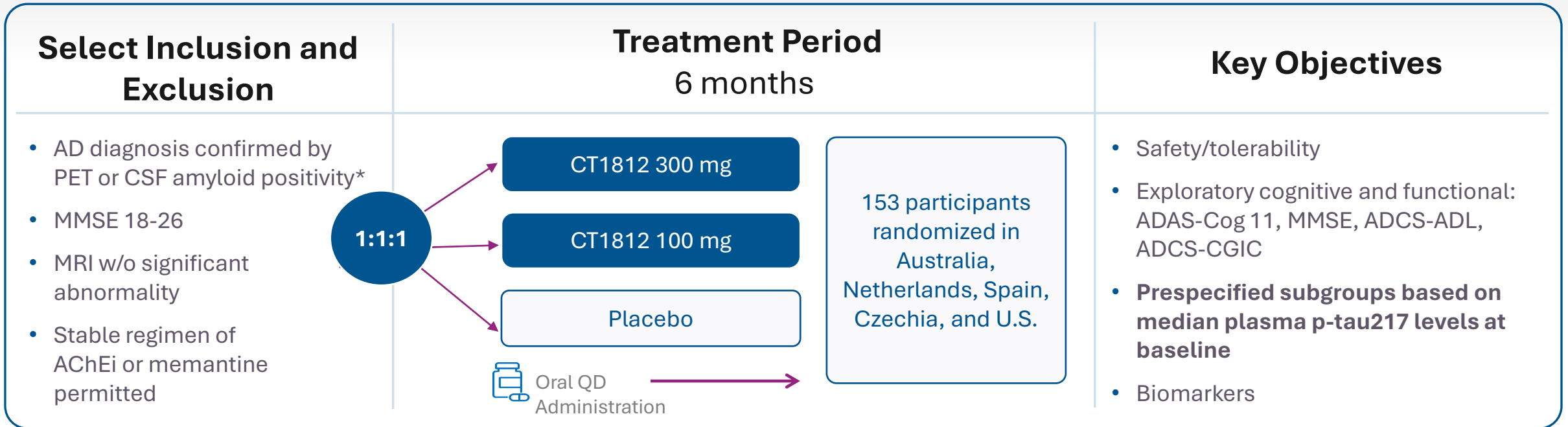
Investigational, oral, small molecule oligomer antagonist

- Preclinical and clinical evidence that CT1812 acts to displace A β oligomers from synapses, facilitating clearance of A β oligomers in the cerebrospinal fluid (CSF)
- Proposed *synaptoprotective* mechanism of action to slow further neuronal injury / loss
- MoA distinct from anti-amyloid immunotherapy



Phase 2 PoC Study in Mild-to-Moderate Alzheimer's Disease

Included prespecified analysis in participants with baseline plasma p-tau217 above and below median



MMSE, mini-mental state examination; MRI, magnetic resonance imaging; AChEi, acetylcholinesterase inhibitor; QD, daily; ADAS-Cog, Alzheimer's disease assessment scale-cognitive subscale; ADCS, Alzheimer's disease cooperative study; ADL, activities of daily living; CGIC, clinical global impression of change

* Notes: independent of plasma p-tau217 levels, amyloid pathology (A β PET/CSF) was confirmed in all randomized participants. CSF cut-offs from Clinical Neurochemistry Lab at Sahlgrenska University Hospital in Gothenburg, Sweden or study protocol.



Tau Burden in Amyloid-related AD Clinical Trials

Plasma p-tau217: prognostic biomarker of response to therapy

- Plasma p-tau217 reflects brain amyloid and tau burden
- Prior data indicate that individuals with lower AD pathology, as reflected by lower plasma p-tau217, have greater response to amyloid-based therapies, eg:
 - Donanemab TRAILBLAZER 2
 - iADRS: 36% slowing in low tau tercile
 - iADRS: 21% slowing in high tau tercile
- Given CT1812 MoA of displacing A β oligomers, hypothesized that larger treatment effect may be observed in participants with lower plasma p-tau217
- Prespecified subgroup analysis defined by median plasma p-tau217 within study population

Baseline Characteristics of Below/Above median p-tau217

Reflects expected baseline characteristics based on mITT population

	mITT population (n=150)	Below median* p-tau217 Cohort (n=69)	Above or equal to median* p-tau217 Cohort (n=69)
Percent (%) female	60	59.4	58
Percent (%) white	96	94.2	97.1
Percent (%) non-Hispanic or Latino	92	89.9	97.1
ApoE4 Status: n (%)			
- Percent ApoE4 carriers	91 (61)	42 (60.9)	43 (62.3)
- Percent ApoE4 non-carriers	59 (39)	27 (39.1)	26 (37.7)
Percent (%) concomitant AChEi or NMDA use	62.7	55.1	68.1
Mean age (range)	72.7 (51-85)	72.6 (51-84)	72.8 (53-85)
MMSE at baseline mean (range)	21.37 (13-29)	21.94 (14-29)	20.83 (13-28)
Plasma p-tau217 mean (range) in pg/mL	1.07 (0.2-3.5)	0.66 (0.2 - 1.0)	1.53 (1.0-3.5)
CSF neurofilament light chain mean (range) in pg/mL	1217.67 (220.0-2850.0)	994.70 (220.0 - 1840.0)	1389.88 (513.0 - 2850.0)

* Median plasma p-tau217 was identified as 1.0pg/mL at baseline

Summary of SHINE Safety and Tolerability findings

Full safety data presented at AAIC '24 showing favorable profile with most TEAEs mild or moderate

- CT1812 demonstrated a generally favorable safety and tolerability profile
- Most treatment emergent adverse events (TEAEs) were mild or moderate in severity
- Similar percentages of adverse events in pooled treated (76.5%) and placebo (78%) groups
- No discontinuations due to AEs in the 100mg dose group
- Most discontinuations were in 300mg dose group and all the reportable liver enzyme elevations were in 300mg dose group

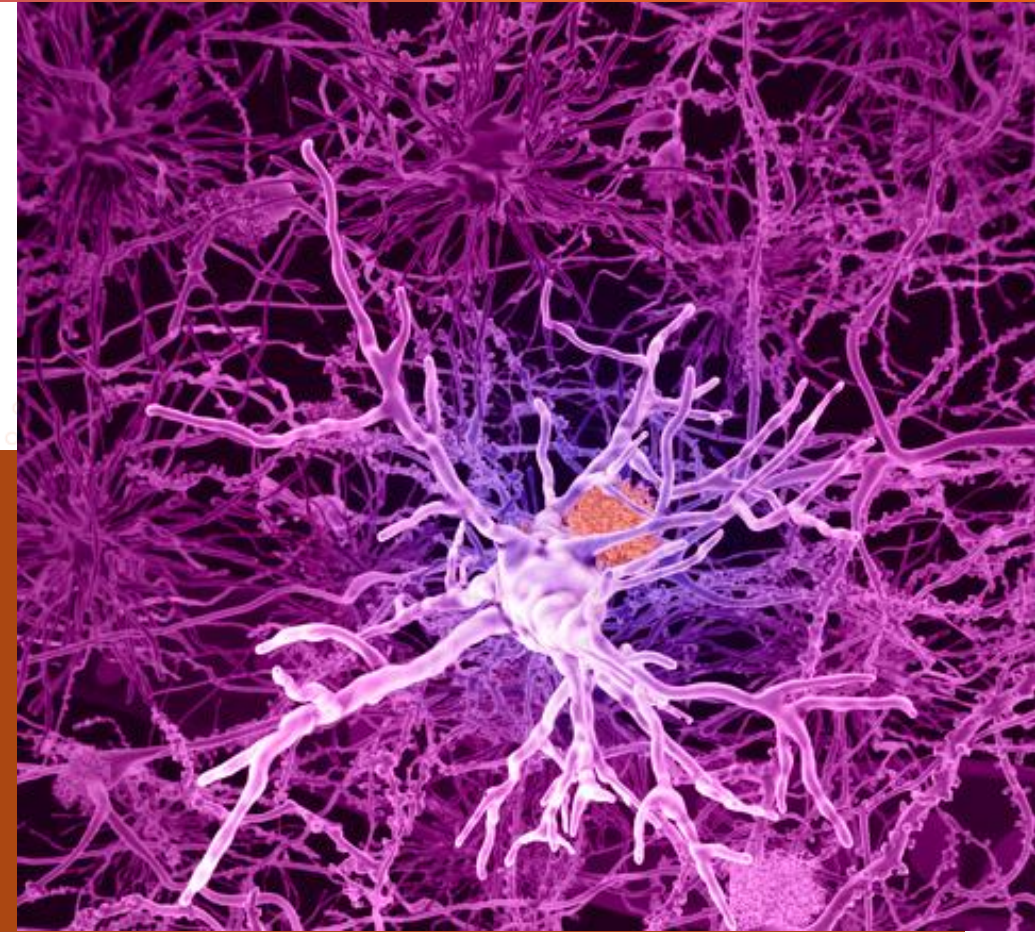
Adverse Events	
CT1812	Placebo
76.5%	78%

Serious AEs	
CT1812	Placebo
4.9%	10%

Deaths	
CT1812	Placebo
0	1 (cancer)

Impact of Plasma p-tau217

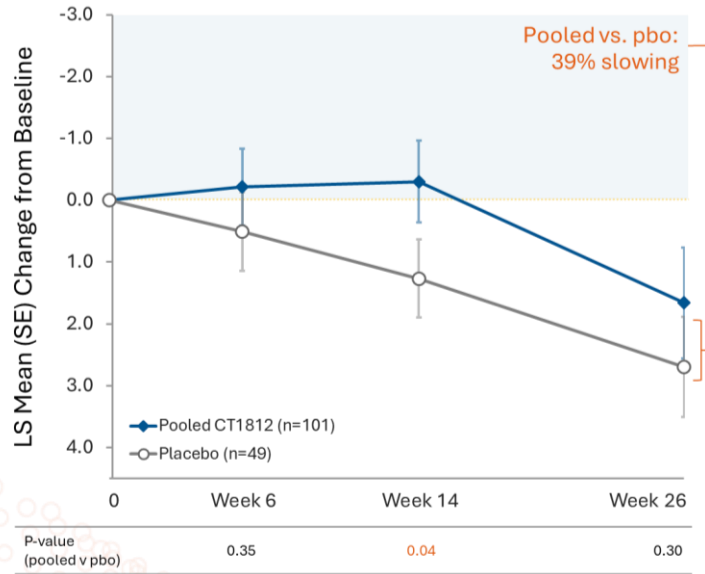
Cognition and Function



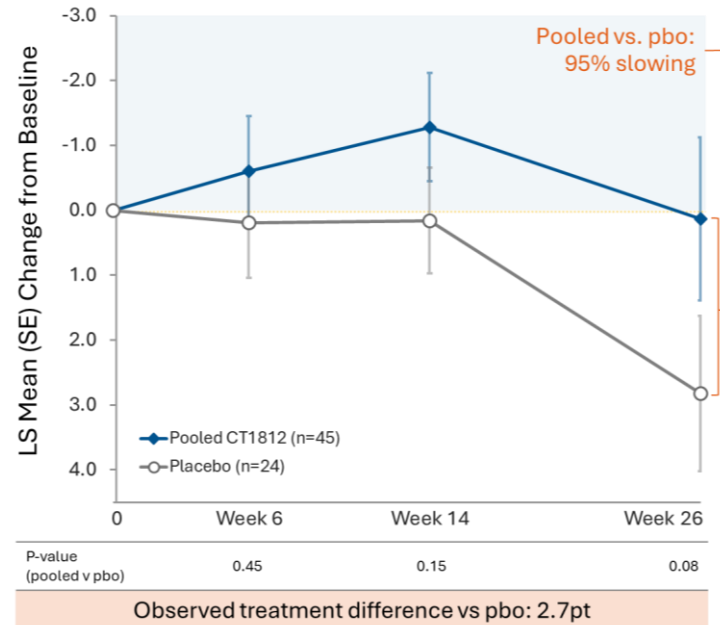
SHINE Cognitive Endpoints: ADAS-Cog 11

Preservation of ADAS-Cog 11 in participants below median plasma p-tau217†

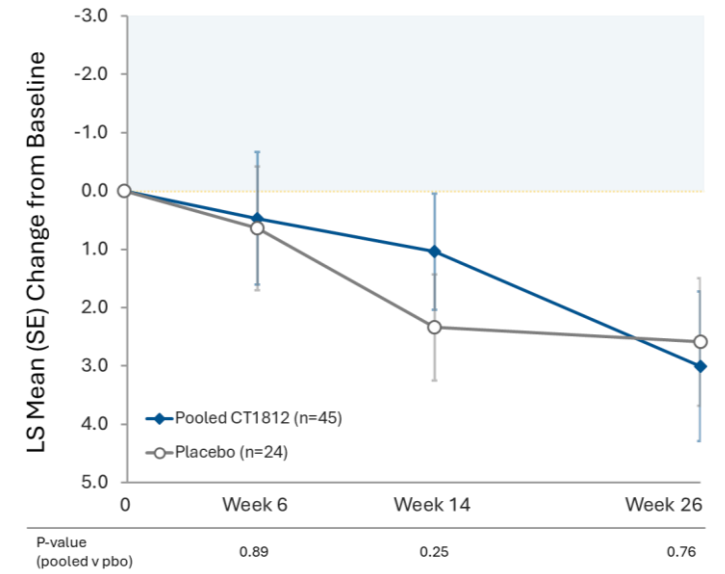
mITT population* (n=150)



Below median p-tau217 (n=69)



Above median p-tau217 (n=69)



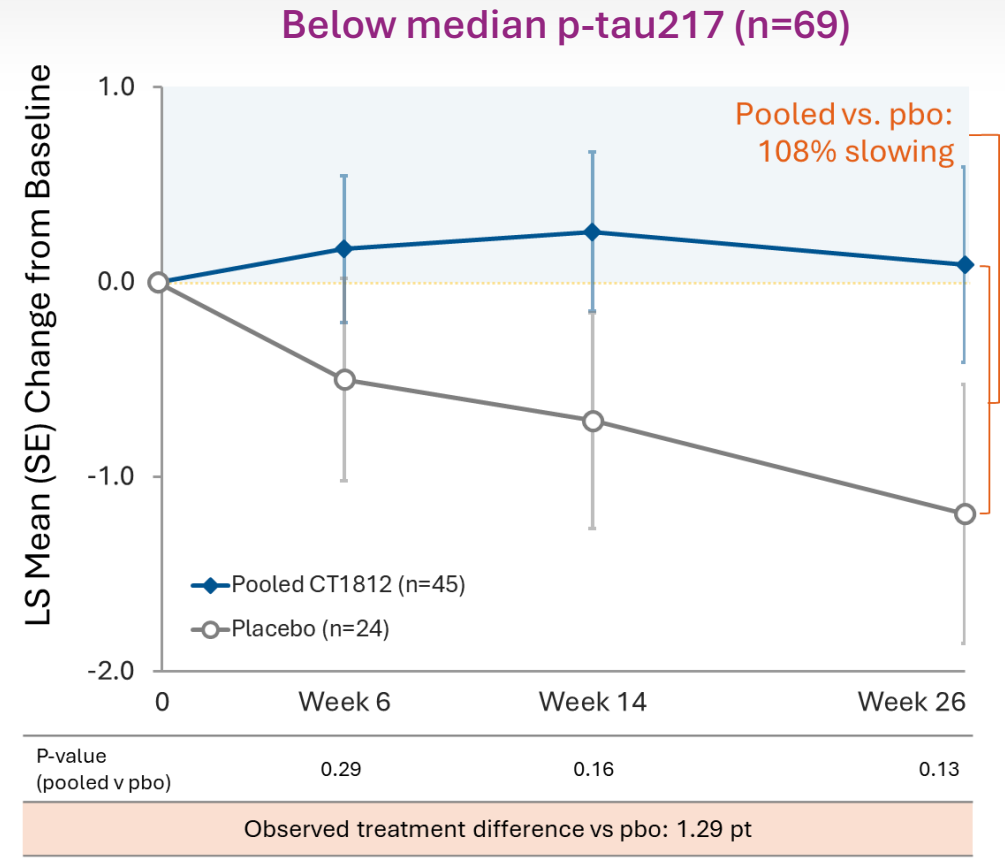
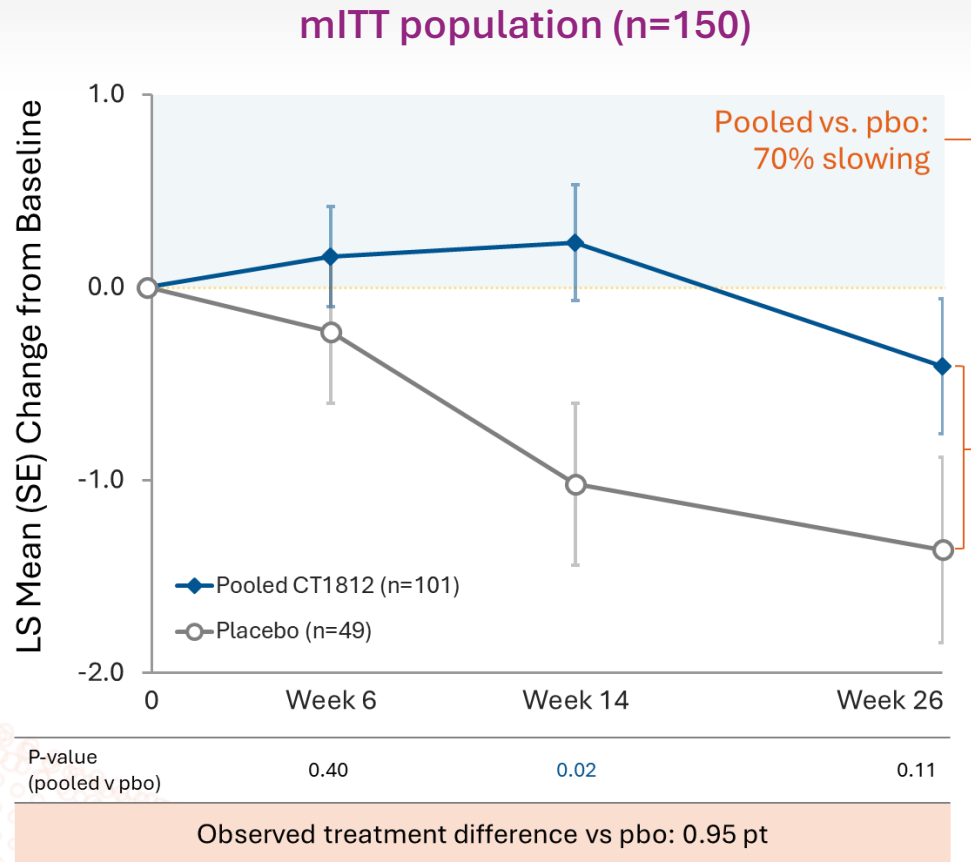
* ADAS-Cog 11 mITT in the pooled dose group vs placebo was the first of the ordered secondary efficacy endpoints

† Median plasma p-tau217 level is 1.0pg/mL at baseline

SHINE Cognitive Endpoints: MMSE

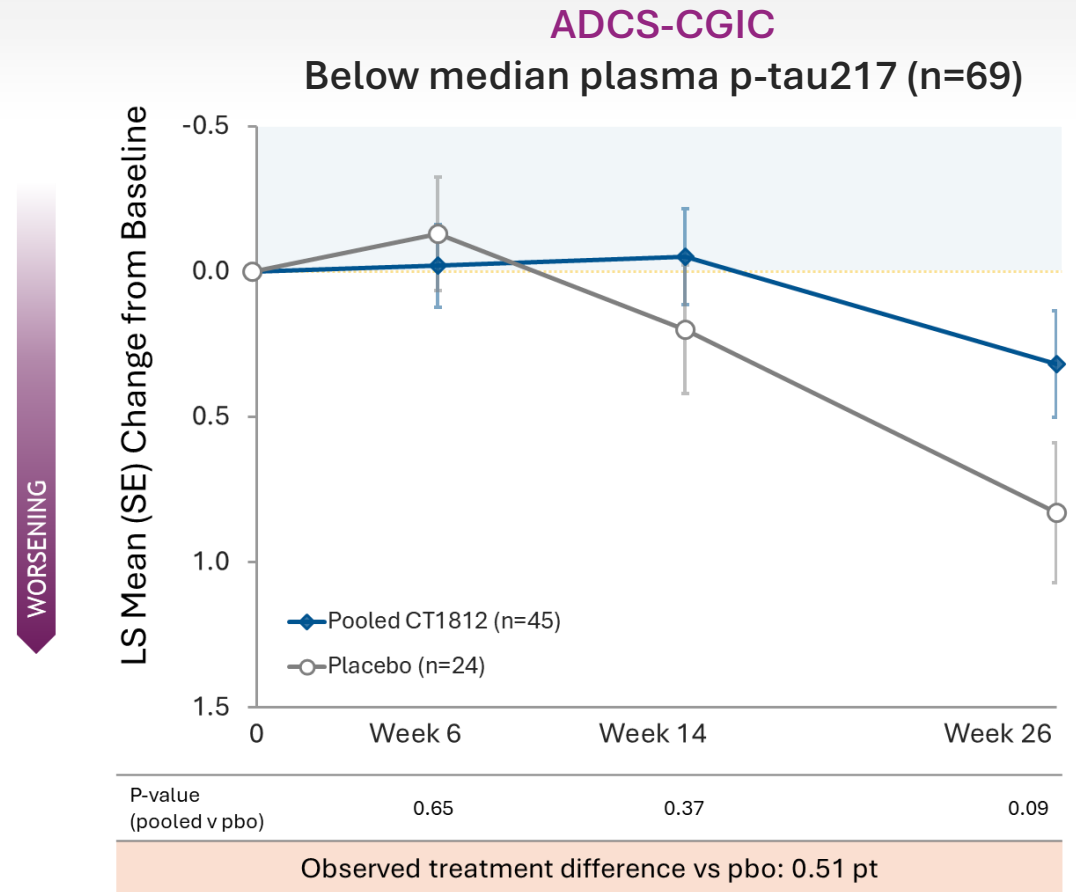
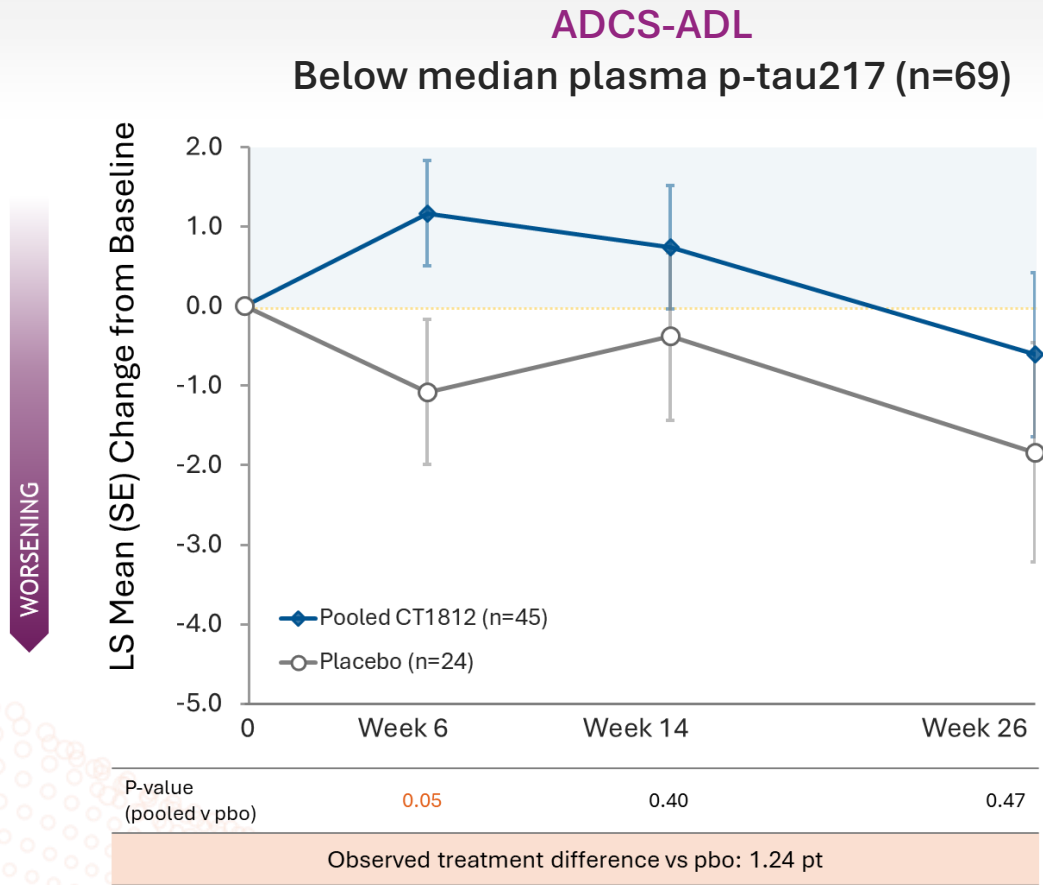
Preservation of MMSE in participants below median plasma p-tau217*

WORSENING



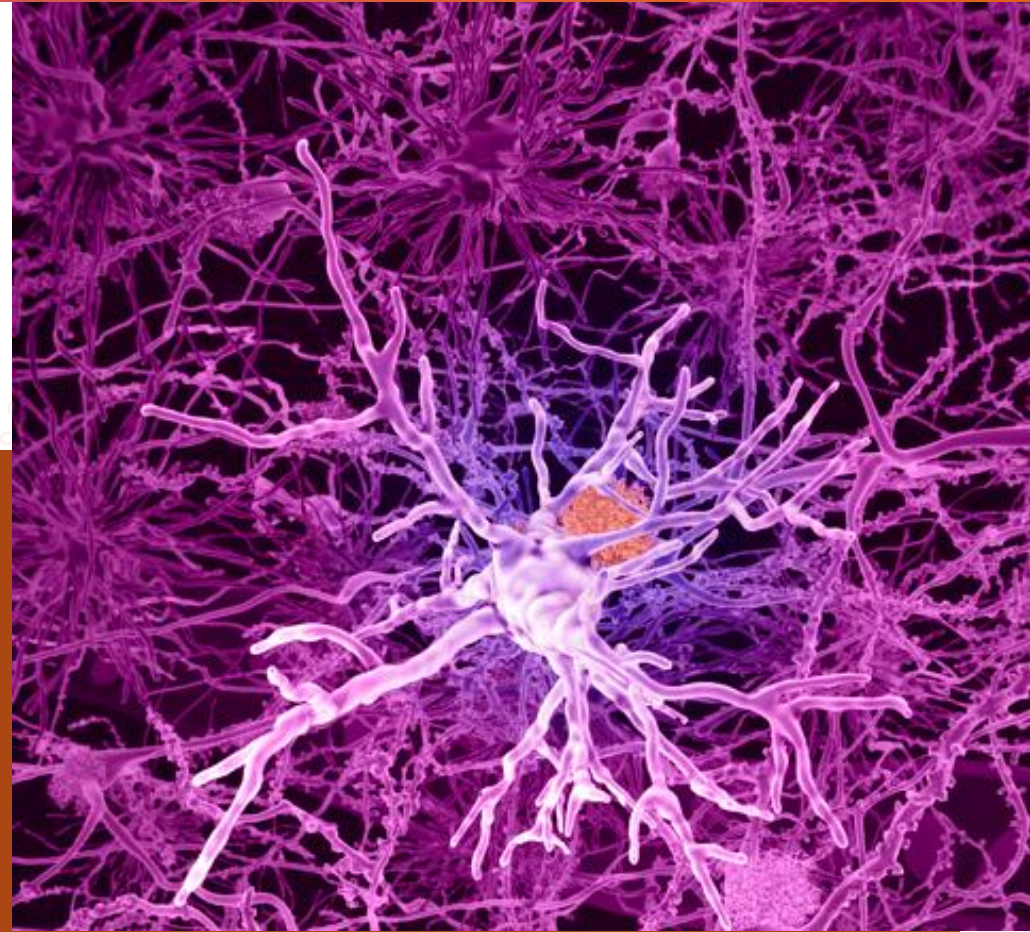
SHINE Functional Endpoints: ADCS-ADL and -CGIC

Function and global impression preserved in participants below median plasma p-tau217*



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CT1812 SHINE Study: Summary and Conclusions

Plasma p-tau217 biomarker identifies strong CT1812-treatment responder group

- CT1812 generally safe and well tolerated
- mITT showed favorable trends in CT1812-treated participants
- Large cognitive impact observed in pre-specified below-median plasma p-tau217 subgroup
- Limitations: small sample size; exploratory outcomes need to be confirmed in larger studies
- Will assess optimal plasma p-tau217 cut-point for future studies

SHINE trial supports advancing CT1812 to Phase 3 in mild-to-moderate Alzheimer's disease in population defined by plasma p-tau217

Additional SHINE data:

Results from COG0201
Vijverberg et al. AAIC 2024

Topline CSF Biomarker Outcomes:
Di Caro et al. AAIC 2024

Exploratory CSF Proteomics
Biomarker Outcomes
Di Caro et al. AAIC 2024



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Cognition Snapshot

Successful Phase 2 AD trial read out plus signal-finding studies ongoing in other indications

Alzheimer's Disease

- Pursuing 2 populations: mild-to-moderate; and early / MCI
 - ✓ **Achieved goals** of Phase 2 SHINE study in mild-moderate AD
 - Phase 2 START ongoing in early AD with ACTC
- Oral QD drug with no added ARIA-risk, important differentiator
- Extensive preclinical/clinical foundation supports oligomer antagonism approach

Dementia with Lewy Bodies (DLB)

- Phase 2 signal-finding SHIMMER study in mild-to-moderate DLB completed enrollment; **data ETA YE**
 - Will determine CT1812's impact on constellation of symptoms
- No approved d-m treatments
- CT1812 protects against oligomers of both amyloid beta ($A\beta$) and alpha-synuclein (α -syn)

Geographic Atrophy Secondary to dry AMD

- Phase 2 signal-finding MAGNIFY study in geographic atrophy (GA) ongoing
 - Will determine to what extent CT1812 protection of RPE cells preserves vision
- Oral QD drug important differentiator from IVT therapies



Thank You

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